

Swedavia – Transfer Growth Bonus¹

The Transfer Growth Bonus rewards airlines that grow transfer traffic at ARN, supporting connectivity and hub development. All airlines operating scheduled traffic at Stockholm Arlanda Airport (ARN) qualify for the Transfer Growth Bonus if the number of transfer passengers in the current year exceeds the number of transfer passengers in the previous year.

The Incentive applies for both intercontinental destinations as well as European and domestic destinations.

Transfer Growth Bonus

| Departing Airport | Charge | Transfer passenger growth (year on year) | Discount |
|-------------------|---------------------------|--|----------|
| ARN | Transfer Passenger charge | 501 and above | 50% |

Rules and Regulations

The bonus for the increase will be credited in Q1 the following year, i.e. in Q1 2027 for the Transfer Growth Bonus scheme 2026.

Transfer Growth Bonus is calculated on airline group level. An ownership threshold of 51 per cent is applied to determine whether a particular airline belongs to a group or not.

A shift in passengers from one airline to another within an airline group will not qualify for Transfer Growth Bonus. Passenger increase due to mergers, acquisitions and similar transactions, do not qualify for Transfer Growth Bonus. Passenger volumes of an airline which has undergone reconstruction will be compared to that airlines' passenger volumes prior to the reconstruction for the applicable period.

¹ Valid from January 1st, 2026

Transfer Growth Bonus is offered for scheduled services at Stockholm Arlanda Airport (ARN). Services are not included in this incentive program if a tour operator has bought 70 per cent or more of the available seat capacity on a scheduled flight.

The calculation of Transfer Growth Bonus will be based on passenger numbers provided by Swedavia.

The volume of departing passengers will be compared to the volume from the previous year.

Traffic to destinations running on New Destination Discount (NDD) will be excluded in the calculation of Transfer Growth Bonus, i.e. it is not possible to receive both Transfer Growth Bonus and NDD. Due to administrative reasons, Transfer Growth Bonus is only granted for a net increase above 500 departing passengers.

A route operated under public service obligations will not qualify for Transfer Growth Bonus.

In cases where Swedavia suspects that an airline is manipulating its flight program either independently or together with another airline in order to qualify for Transfer Growth Bonus, the airline/-s will be disqualified from receiving any incentive or bonus from Swedavia.

Nor will any incentives or bonus be paid if the airline has not fulfilled its obligations to Swedavia or has declared bankruptcy or been placed under reconstruction.

If an airline increases its passenger numbers on one or more routes as a result of cessation of all scheduled flights of another airline (due to e.g. bankruptcy or market exit), such passenger increases are excluded from the calculation of passenger growth described above, unless Swedavia considers that inclusion of such passenger growth in the calculation is necessary in order to maintain capacity on one or more affected routes.

Swedavia reserves the right to develop additional regulations to ensure that the overall purpose of the Swedavia Incentive Program is achieved. Swedavia reserves the right to change the Transfer Growth Bonus in case of a decision or resolution of any Swedish, or international, Authority or Tribunal changing the conditions and/or possibilities for Swedavia to pay the above-described Transfer Growth Bonus. Any dispute arising in connection with the Swedavia Incentive Program shall be settled in a Swedish court under Swedish law.

For more information about the Swedavia Incentive Program, please reach out to your contact person or send an e-mail to aviationbusiness@swedavia.se.